

METEX

Global Metals Exchange



Information Memorandum

November 2020

Information Memorandum
Metex Corp Pty. Ltd.
ACN: 624 831 821

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Introduction

This Information Memorandum is issued in relation to Metex Corp Pty Ltd (ACN 624 831 821) (“**Company**”) for the purposes of raising funds.

This Information Memorandum is not a Prospectus or an Offer Information Statement.

If after reading this Information Memorandum in its entirety you have any questions, whether about the Company, its product or otherwise, you should contact your professional advisor.

Important Notices

Issuer and Date

This Information Memorandum is issued by Metex Corp Pty Ltd (ACN 624 831 821) (“**Company**”) and is dated 01 November 2020.

Offer

The Offer contained in this Information Memorandum is an invitation to private retail investors or “sophisticated investors” (in accordance with subsection 708 (8) or (10) of the Corporations Act) and “professional investors” (in accordance with subsection 708 (11) of the Corporations Act) to subscribe for ordinary shares in the Company.

No Investment Advice

The information contained in this Information Memorandum should not be taken as financial product advice and has been prepared as general information only. To the extent permitted by the applicable International Laws, regulations and rules, the Company is not liable for any losses that are indirect or otherwise, that may be in connection to the reliance of this document.

Please consult your legal, financial or business professional advisor for advice prior to participating in this Offer.

Invitation

The invitation contained in this Information Memorandum is for the participation in this Offer.

No individual or body is authorised by the Company to give any information or make any representation in connection with this Offer that is not contained in this Information Memorandum.

All information that has been held out but is not contained in this Information Memorandum may not be relied upon as having been authorised by the Company.

Neither a representative of a company or any persons associated with the Company may warrant the future performance of Metex Corp Pty Ltd (ACN 624 831 821).

Past Performance

The past performance of the Company should not be relied upon as indicative of future performance.

Not a Disclosure Document

This Information Memorandum has been prepared on the basis that the amount proposed to be raised is below AUD \$2 million and prospective applicants are private retail investors, or sophisticated or professional investors. As such, any offer or issue made under or in connection with this Information Memorandum does not require a disclosure document as defined under the Corporations Act.

This Information Memorandum is not a disclosure document within the meaning of the Corporations Act and has not been prepared to the same level of disclosure required for a prospectus or product disclosure statement. No verification or substantive due diligence review of the information contained in this Information Memorandum has been undertaken. Prospective applicants should not construe the contents of this Information Memorandum as tax or investment advice.

No financial product advice is provided in this Information Memorandum and nothing in it should be taken to constitute a recommendation or statement of opinion that is intended to influence a person or persons in making a financial product decision.

This Information Memorandum does not purport to be complete, accurate or to contain all information which its recipients may require to make an informed assessment of whether to invest in the Company. This Information Memorandum does not take into account the objectives, circumstances (including financial situation) or needs of any particular person. Before acting on the information contained in this Information Memorandum, or making a decision to invest in the Company, potential applicants should make their own enquiries and seek professional advice (including financial product advice from an independent person licensed by ASIC to give such advice) as to whether investment in the Company is appropriate in light of their own circumstances.

None of the Company or its officers, advisors, agents or representatives (Relevant Parties) endorse or have independently audited or in any way verified any of the information contained in this Information Memorandum. In addition, some of the information contained in this Information Memorandum has been obtained from third parties and has not been independently verified.

Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Relevant Parties as to the accuracy, currency or completeness of any part of this Information Memorandum or any supplement to it or any further information supplied by or on behalf of the Relevant Parties in connection with the Company.

No offering where offering would be illegal

This Information Memorandum does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. The distribution of this Information Memorandum outside Australia may be restricted by law and persons who come into possession of this Information Memorandum outside Australia should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

Forward looking statements

Any forward-looking statements are subject to various risk factors that could cause the Company's actual results to differ materially from the results expressed or anticipated in these statements. Such statements are not guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its Directors and management. Forward looking statements should therefore be read in conjunction with, and are qualified by, reference to the risk factors as set out in Section 5 and other information in this Information Memorandum.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in the Information Memorandum will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. The Company has no intention of updating or revising forward looking statements, or publishing prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information, contained in this Information Memorandum, except where required by law.



Disclaimer

The Relevant Parties do not accept liability for any loss or damage suffered or incurred by the recipient or any other person or entity however caused (including negligence) relating in any way to this Information Memorandum including, without limitation, the information contained in it, any errors or omissions however caused, or the recipient, or any other person or entity, placing any reliance on this Information Memorandum, its accuracy, completeness, currency or reliability.

The Relevant Parties do not accept any responsibility arising in any way for any errors in or omission from this Information Memorandum or for any lack of accuracy, completeness, currency or reliability of this Information Memorandum. The Relevant Parties do not accept any responsibility to inform the recipient of any matter arising or coming to their notice that may affect any matter referred to in this Information Memorandum.

The Relevant Parties do not authorise any person to make any statements or representations that are not expressly contained in or contemplated by this Information Memorandum. Any liability of the Relevant Parties to the recipient or to any other person or entity arising out of this Information Memorandum is, to the maximum extent permitted by law, expressly disclaimed and excluded. This disclaimer does not purport to disclaim any warranties or liability which cannot be disclaimed by law.

This document is important and should be read in its entirety.



Key Offer Information

Schedule	
Information Memorandum Date	01 November 2020
Opening Date for Expression of Interest	01 November 2020
Closing Date for Expression of Interest	30 December 2020
Opening Date for Applications	01 November 2020
Closing Date for Applications	30 December 2020
Issue and Allotment of Securities	10 January 2020
Expected dispatch of certificates for the Securities	12 January 2020

Note: This timetable is indicative only. Unless otherwise indicated, all times are in AEST. The Company reserves the right to vary the dates and times of the Offer, including to close the Offer early or to accept late Applications, either generally or in particular cases, without notification. Investors are encouraged to submit their Applications as soon as possible.

Key Offer Statistics

Schedule	
Securities Offered	Fully Paid Ordinary Shares
Offer Price per Ordinary Share	AUD 0.15
Maximum number of Ordinary Shares available under the Offer	6,666,667
Maximum gross proceeds from the Offer	AUD 1,000,000.00
Total number of Securities on issue on Completion of the Offer	6,666,667 Ordinary Shares
Total Number of Shares Post Raise	42,773,722 Ordinary Shares

Executive Director Introduction

On behalf of the Directors of Metex Corp Pty Ltd, it gives me great pleasure to introduce the company to you and invite you to join us as a shareholder of the Company.

The Company was incorporated on 28 February 2018 as the ultimate holding company that holds 100% of the Metex Metals Exchange Trading platform and also Metex Corp IP Pty Ltd which holds all our intellectual property including proprietary ownership of the Metex Metals Exchange Platform.

Metex Metals operates a digital metals trading exchange specialising in precious metals including gold, silver, platinum, and palladium. All delivered by blockchain technology. Metex Metals Exchange provides a 24/7–365 days accessible online digital solution to the trading of metals that is a flexible alternative to the current industry offerings.

To assist with the growth and development of the Australian business for the next two years, the Company seeks to raise AUD \$ 1,000,000.00 through the issue of 6,666,667 Shares at an issue price of 15 cents.

All of the proceeds from the Offer will be used for the growth and development of the Metex Metals Exchange business for the next two years, which covers business development , including the acquisition of commodities, marketing expenses, exhibition costs, office rental and utilities expenses, remuneration and related expenses, corporate expenses and other general expenses.

We are excited to start the next phase of our business with Metex Corp Pty Ltd ,working towards becoming one of the first Global Exchanges that will provide the whole spectrum of investors from millennials to professional investors and metals market participants with the opportunity to invest in the new emerging markets for real physical asset backed digital currencies.

Metex Metals Exchange is launching a Metals Trading Ecosystem that is the first vertical digital and metals exchange, trading physically backed assets by metals. The initial tokenised assets offered will be the issue of tokens backed by precious metals held in secure vaults, and also the listing of metal tokens backed by our bullion suppliers.

The Metex Metal Exchange has established a global digital metals exchange accessible by not only wholesale investors but also to retail participants, who under the current legacy systems are excluded access and unable to participate in the physical metals markets.

An investment in us is not without risks. Some key risks we face include financing risk, key commodity risk, competition risk, key personnel risk, possible adverse cyber security risks, and exchange rate risks. See Section 7 Key Risks of the Information Memorandum for further details.

This Information Memorandum contains detailed information on our business. Please read it carefully and in its entirety prior to making your investment decision. Application forms are at the end of the IM document.

Please visit www.metex.exchange and [our exchange](#)

Kind regards,



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Overview

1.1 Executive Introduction

What is Metex?

- Metex is a legally compliant Exchange that facilitates the Exchange of tokenised metals with Digital Currencies such as Bitcoin and Australian Dollars.
- Metex operates an open order book Exchange that allows for 24-hour trading of listed metals, digital currency and Australian dollars.

Where does Metex operate?

- Metex operates an Australian-based Digital Currency Exchange.
- Australian dollar service operations are only operated within the Australian jurisdiction.
- However, Digital Currency services are provided internationally allowing for anyone around the world to purchase listed metals with their digital currency.

1.2 Key Information

What does Metex do?

- Metex facilitates the trade of tokenised metals with digital currency and Australian Dollars.
- Metex provides a platform that allows users to liquidate their position in a particular metal such as gold and take a position in another metal such as palladium within minutes.

What are tokenised metals?

- Tokenised metals are a fungible digital representations of metals. The physical metals are held in an audited storage facility and ownership of those metals can be traded digitally and instantly via the Metex platform.
- Tokenised metals do not constitute a financial product or derivative.

How does Metex generate its revenue?

- Metex generates its revenue from transaction fees relating to the trades on its platform.
- Metex will take a 1% maker fee and taker fee.

What are Metex's significant costs?

- Metex's Key Expenses include:
 - Metals Acquisition
 - Exchange Operational expenses
 - Marketing and Customer Acquisition
 - Accounting
 - Legal and Advisory
 - Marketing
 - Customer Acquisition
 - Employment



1.2 Key Information

What is Metex's Expansion Plan?

- Metex's expansion plan centers around:
 - Onboarding higher volumes of tokenised metals on the exchange
 - Customer acquisition of metal traders, digital currency traders and individuals looking for low barrier to entry investment opportunities.
 - Creation of an institutional only platform.
 - Onboarding of institutional buyers and sellers.
 - Development of partnerships with lending platforms to allow individuals to lend against metals tokenised metals on our platform.

How does Metex make key decisions?

- Key decisions require the sign off by 2 directors at all times.
- Prior to Metex making any key decisions they are required to consult their advisory board consisting of legal, financial, marketing, corporate, metals and digital currency experts.

1.3 Key Strengths

First to Market

- Metex will be the first tokenised metals exchange that will facilitate the exchange of multiple metal assets with Australian Dollars and Digital Currencies.

Arbitrage

- As Metex operates an open order book and trades 24 hours 7 days a week, metals listed on the exchange may be subject to prices that do not represent the current spot price of a particular metal allowing traders to take opportunity of arbitrage opportunities.

24-hour trading

- Unlike many traditional Metal trading platforms, Metex's metal markets will be open 24 hours 7 days per week

Multiple Pairings

- Metex will provide multiple pairings allowing users to exchange between listed Metals, Australian Dollars and Digital Currencies.

Hedging

- Metex allows for users to instantly hedge their metal against other listed metals, Australian Dollars and listed Digital Currencies instantly.



1.3 Key Strengths

- | | |
|-------------------------------|---|
| International Reach | <ul style="list-style-type: none">• Due to Metex's Digital Currency and Metals pairings users internationally can legally exchange their digital currencies for metals.• This provides particular incentive to the Chinese market where it is difficult for individuals to purchase foreign assets with their native currency. |
| Onboarding of metal suppliers | <ul style="list-style-type: none">• Metex is able to onboard any tokenised metal from any supplier quickly and efficiently. |
| Legally Compliant | <ul style="list-style-type: none">• Although first to the market Metex's operation are legally compliant with Australian laws. |
| Inexpensive Metal Purchase | <ul style="list-style-type: none">• Metex charges a small fee of 1% for metal exchange no matter how small a denomination. These fees are significantly smaller than what is charged by existing metal retailers. |

1.4 Key Risks

- | | |
|---------------------|---|
| Fund depletion | <ul style="list-style-type: none">• Metex's liabilities currently outweigh revenue produced, thus there is a risk that Metex will run out of capital prior to generating enough revenue to cover liabilities. |
| Dilution | <ul style="list-style-type: none">• Metex does not generate enough revenue to account for liabilities, thus they may be required to raise further capital, diluting existing shareholding. |
| Reduction in Demand | <ul style="list-style-type: none">• Economic conditions may adversely impact consumer demand for metals. |
| Learning Curve | <ul style="list-style-type: none">• Trading on the platform may require a small learning curve for users. |
| Regulatory Risk | <ul style="list-style-type: none">• Ever-changing regulatory landscape in relation to blockchain technology and digital Exchanges. |
| Liquidity Risk | <ul style="list-style-type: none">• Metex may not be able to onboard enough liquidity on the platform for any given pair. |
| Cyber Attack | <ul style="list-style-type: none">• Metex may be subject to cyber attack where malicious individuals will try to siphon Digital Currencies from the exchange platform. |



1.4 Key Risks

- | | |
|----------------------|--|
| Brand and Reputation | <ul style="list-style-type: none">• There is a risk that an incident outside of Metex's control could occur, such as a widespread loss of consumer confidence in mining or metal industry, or a security breach resulting in loss of metals Metex has on inventory.• Consequences of such an incident may adversely impact Metex revenue and lasting brand image. |
| Key Personnel | <ul style="list-style-type: none">• Metex's success has been can be wholly contributed to its key personnel.• Loss of key personnel, sustained underperformance by key personnel or an inability to recruit or retain suitable new personnel may adversely affect Metex's future operating and financial performance. |



the Gold & Silver
S T A N D A R D

1 TOKEN = 1 GRAM

1.6 Key People

Directors

Andrew Sassi
Director & CEO

Brett Wilkins-Byrd
Director & Compliance

Dominic Virgara
Director & CFO

Chay Winstanley
Non-Executive Director

Other Key Persons

Harly Zappino
Legal Advisor

Kenny Lee
Legal Advisor

Robert Chambers
Marketing Executive

Bill Angelidis
IT Support Team

Simon Tscharke
Finance Advisor

Rajeev Verma
IT Consulting

Ramakant Maurya
IT Consulting

Frank Favretto
Corporate Advisory

Fadi Kassis
Banking Services

Aaron Cassar
Co-Founder

Key Shareholders

Name of Entity	Shares	%
Terraprisma Pty Ltd ATF <Terraprisma Discretionary Trust>	7,800,000	21.6%
Domenic Virgara	4,800,000	13.3%
Tradecore Technologies Pty Ltd	4,000,000	11.1%
Saverio Virgara	2,150,000	4.6%
Aaron Troy Cassar ATF <Cassar Family Trust>	1,500,000	4.2%
Patrick Marcucci	1,300,000	3.6%
BFG Farms Pty Ltd ATF <BFG Superannuation Fund>	1,000,000	2.9%
Brett Wilkins-Byrd	1,000,000	2.8%
John & Heather Powell ATF < The Cyborg Superannuation Fund>	700,000	2.8%
Coin-Economy Pty Ltd	500,000	1.9%
John Hammond	500,000	1.4%
Major Shareholder Total *	26,292,055	73.5%
Current Shares on Issue	36,107,055	100%
Total Shares on Issue Post Capital Raising	42,773,722	

- Capital raising will increase capital by 6,666,667 Ordinary Shares.

1.7 The offer

- | | |
|---|---|
| Who are the issuers of the Information Memorandum? | <ul style="list-style-type: none"> • Metex Corp Pty Ltd (ACN 624 831 821), a company incorporated in Australia. |
| What is the Offer? | <ul style="list-style-type: none"> • The Offer is for a minimum of 3,333,334 and a maximum of 6,666,667 Shares in the Company for a total of \$1,000,000. Over Subscriptions may be accepted up to 10,000,000 shares to raise \$1,500,000.00 at the discretion of management and the directors. |
| Why is the Offer being conducted? | <ul style="list-style-type: none"> • The purpose of the Offer is to: <ul style="list-style-type: none"> • Fund a customer acquisition marketing campaign; • Provide working capital to facilitate the operations of the Exchange; • Pay expenses associated to this offer. |
| Exit Strategy | <ul style="list-style-type: none"> • Intend to IPO the company during 2021 |
| What Currency is accepted? | <ul style="list-style-type: none"> • \$AUD • USDT • USDC • DAI |
| When will I receive confirmation that my Application has been successful? | <ul style="list-style-type: none"> • Metex endeavours to issue acknowledgement of application as soon as possible. |
| Who is eligible to participate in the offer? | <ul style="list-style-type: none"> • Sophisticated Investors meaning given by Section 708 of the Corporations Act 2001. |
| How much is each share? | <ul style="list-style-type: none"> • \$00.15 |
| What is the minimum investment? | <ul style="list-style-type: none"> • \$25,000 AUD |
| What is the minimum subscription? | <ul style="list-style-type: none"> • 166,667 shares • And lots of 66,667 shares thereafter |



2. Company Overview

Metex Corp Pty Ltd (“Metex”) prides itself as the Metals Market Disruptor. It seeks to disrupt the metals trading industry with blockchain implementation by facilitating the Exchange of metals digital currencies and fiat currencies.

Metex has developed a secured tokenised metals Exchange Platform (“Platform & Exchange”). Metex’s cutting-edge fintech solution offers the users of the platform a low barrier to entry for the metals market, as well as allowing users to purchase metals peer to peer instantly via online means. In other words, Metex’s exchange platform enables it users to trade metals that are owned by them without the need to store and trade in the actual physical forms.

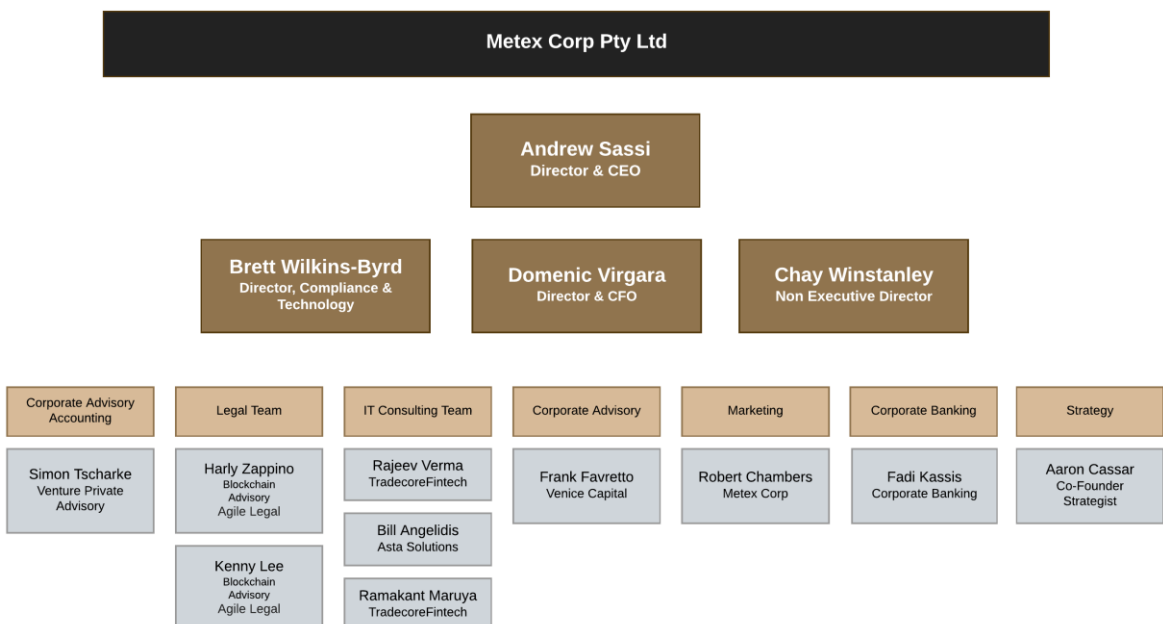
In the recent years, Metex has seen an exponential growth in commodities trading and the Company wishes to further explore this opportunity and expand its business by increasing the trading list of digital currencies and the storage of metals assets.

Corporate Vision and Key Goals

The Company’s vision is to establish itself as the leading digital metals and commodities trading Exchange. The Company aspires to eventually expand its business operations internationally providing multiple metal to Fiat pairs.

Presently, Metex and its partners have developed a proprietary technology stack, which allows for the digitation of metals into smart assets. In order to increase and diversify the investors’ exposure to a broader range of commodities, the Company is seeking to partner with bullion and industry metals dealers to bolster metal volume present on the Platform. Eventually Metex envisions smelters and producers to trade the entire commodity supply chain required for their operations directly on a single global platform, being the Metex Exchange platform.

Metex Corp Pty. Ltd. Organisational Chart



Use of Funds

Allocation	\$
Legal Fees	\$20,000
Broker Fees	\$50,000
Operations	\$120,000
Asset Purchases – Commodities	\$200,000
Marketing Launch Phase 1	\$70,000
Platform Phase 2 Development	\$75,000
Liquidity Exchange Operations	\$150,000
Total	\$675,000
Reserves	\$325,000



3. Industry Overview

Metals Trading Industry

Today, there are many ways to invest and trade in precious metals, ranging from investing directly in metal bars with the LME to taking direct ownership and responsibility in specialist vaulting, custody arrangements and insurance coverage

The LME creates high barriers of entry for the retail market to enter into metals trading whereas Metex Exchange is the solution to allow retail clients to enter the metals trading market without high premiums.

With emerging technologies, metals can now be traded and distributed with reduced inventories and transportation costs, based on digitally enhanced platforms, forecasting and supply-chain management tools.

Blockchain technology, in particular, will drive Metex's operations to make trading precious and industrial metals easy, efficient, secure and affordable for the masses. Retail participants will be able to trade metal token assets with fiat and cryptocurrencies.

Demand for Metals Commodities

In the commodity futures markets, metals are widely known for their intrinsic reputation as the workhorses of the global economy.

As the lifeblood of modern global industrial production and construction, tremendous global demand for metals present an amalgamation of opportunities for investors who desire reliable and stable investment portfolio surfing against the rising-inflation environment.

On the other hand, evolving needs of the economy – climate change, resource depletion, the rise of industrial output – all point to an accelerating activity around the demand of metals, even some of the less well-known metals such as lithium and cobalt.

In the same vein, in times of economic and political instability, the innate lasting value and safe haven interests have seen metals soaring to their highest levels.

While financial crises accentuate the resilience of precious metals – gold, silver, platinum and palladium – the increasing need for sustainability present endless opportunities for other metals, for their unlimited lifespan and potential for unlimited recyclability.

Welcome to the future of metals trading

Gold

Gold has been the most popular precious metal throughout history. It ascribes tremendous value to the metal and is frequently used for industry and financial application purposes. Its long tradition of value is a testament to its staying power.

Manufacturing	Wires, glass for climate-controlled buildings and cases, roofing material
Healthcare	Dental fillings, crowns, bridges and orthodontic appliances, medical treatments, surgical instruments, life-support devices.
Electronics	Electronic components, connectors
Aerospace	Conductor and connector, coating film, lubricant between mechanical parts, space suit
Lifestyle	Jewellery, medal and trophy, picture frames, moulding, furniture
Currency	Coins

Silver

Silver, other than Gold, is often seen as a hedge against inflation and economic downturn due to its relative affordability. According to Kitco, silver’s restrained performance over the years indicates the potential of a bull market happening any time in the near future.

Manufacturing	Glass coatings, LED chips, wires, electrical switches, batteries, brazing and soldering for metal pipes
Healthcare	Dentistry, medicine, surgical equipment, wound dressings, ointments, medical treatments
Electronics	Electronic components, connectors
Aerospace	Solar panels, water purification
Lifestyle	Photography, jewellery, electrical applications, cell phones, silverware, mirrors
Currency	Coins

Platinum

Platinum is a rare metal commodity and is traded around the clock on global commodities markets. It has the tendency to fetch a higher price as compared to Gold, in particularly during politically stable periods due to its rarity. According to the World Platinum Investment Council (WPIC), the platinum is a critical metal for the health and wealth of the world due to its huge variety of industrial applications.

Manufacturing	Fertiliser, fiberglass, lightbulbs, airbags, speciality silicones, hard disks
Healthcare	Medical devices, surgical instrumentation, electro-mechanical implants, hearing assist devices, defibrillator implants, cancer treatments
Environmental	Hydrogen electrolysis
Renewable Energy	Fuel cells, electric vehicles

Palladium

Palladium is now known as one of the most valuable of main precious metals since the rise of environmental-friendly automotive sector. Its ability to turn toxic pollutants into less harmful carbon dioxide and water vapor is certainly one of the most attractive and valuable aspects.

According to Bloomberg.com, palladium has been in deficit since 2012, which is the main reason that sent prices soaring throughout the years.

Manufacturing	Automobile catalytic converters
Healthcare	Medical equipment, dental alloys (fillings and crowns)
Electronics	Ceramic capacitors in laptops and mobile phones
Lifestyle	Jewellery, photographic printing
Environmental	Hydrogen purification and storage

4. Operational Overview

Metex Operations

Metex operates a Digital Currency Exchange platform <https://metex.exchange> that allows individuals to trade Digital Currency or AUD in exchange for tokenised metals. Metex will initially charge a trading fee of 1% to the Maker and Taker for each transaction.

Metex will allow its users to quickly liquidate their position in a particular metal and then take a position in another within a few minutes.

The Company aims to establish itself as the leading digital metals trading exchange. During initial operations, the Company's Exchange platform services is offered internationally to a number of countries including Australia, Belgium, France, Germany, Russia, Japan, Venezuela, Bolivia, China, Vietnam and India.

However, international residents may only trade with digital currency and metal pairs such as USDT/Gold.



Metex Metals Exchange Platform

The Metex Metals Exchange Platform will allow individuals to exchange tokenised metals on an open book order system.

First to Market

Australia is a major producer of in-demand commodities whereby mining industry alone accounted for 37.1% of A\$849 billion worth of Foreign Direct Investment stock. Metex saw a unique and strategic market opportunity to disrupt the traditional metals markets by developing a metals trading ecosystem. It is a platform that allows the hedging against fiat currencies and targets retail and institutional investors, speculators, mining companies, smelters and metals producers.

To our knowledge Metex will be the first trading platform that allows for the trading of multiple tokenised metals with digital currency and Australian Dollars. The first mover advantage allows us to capitalise on our marketing efforts providing a product that is new and innovative to our target market.

4. Operational Overview

Metex Operations

CRYPTO TRADING PAIRS

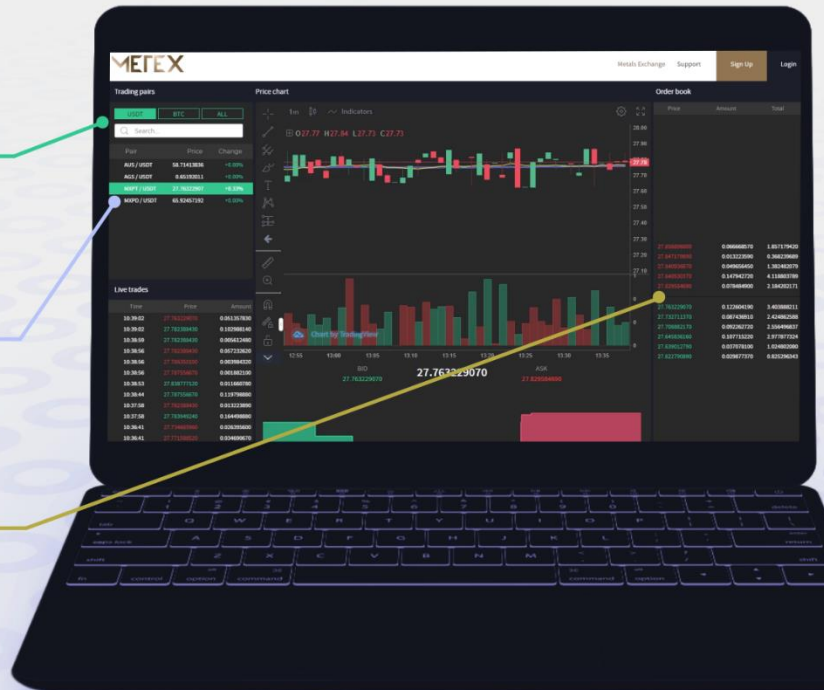
Bitcoin / Ethereum / USD Tether

CORE METAL LISTINGS

*Gold Standard (AUS) Silver Standard (AGS)
Metex Platinum (MxPt) Metex Palladium (MxPd)*

LIVE ORDER BOOKS

Set & control your own bid orders



Open Order Book

Metex platform features an unrestricted market with free access for individuals to invest, which in a way allows users to place buy order and sell order at any price that they opt for.

Such ecosystem is primarily based on supply and demand, where users are granted space to make their own voluntary economic choices.

Metex's Platform does not set a price for metals. The price which a metal might be trading at may exceed the relevant metals spot price or fall below it. Price is determined by supply and demand.

If users of the Platform wish to exchange their metal at a 50% premium to the current spot price, they may do so provided that there is a willing buyer.

This will allow for price discovery by the market allowing for users on our platform to potential make money via arbitrage and fluctuating prices.

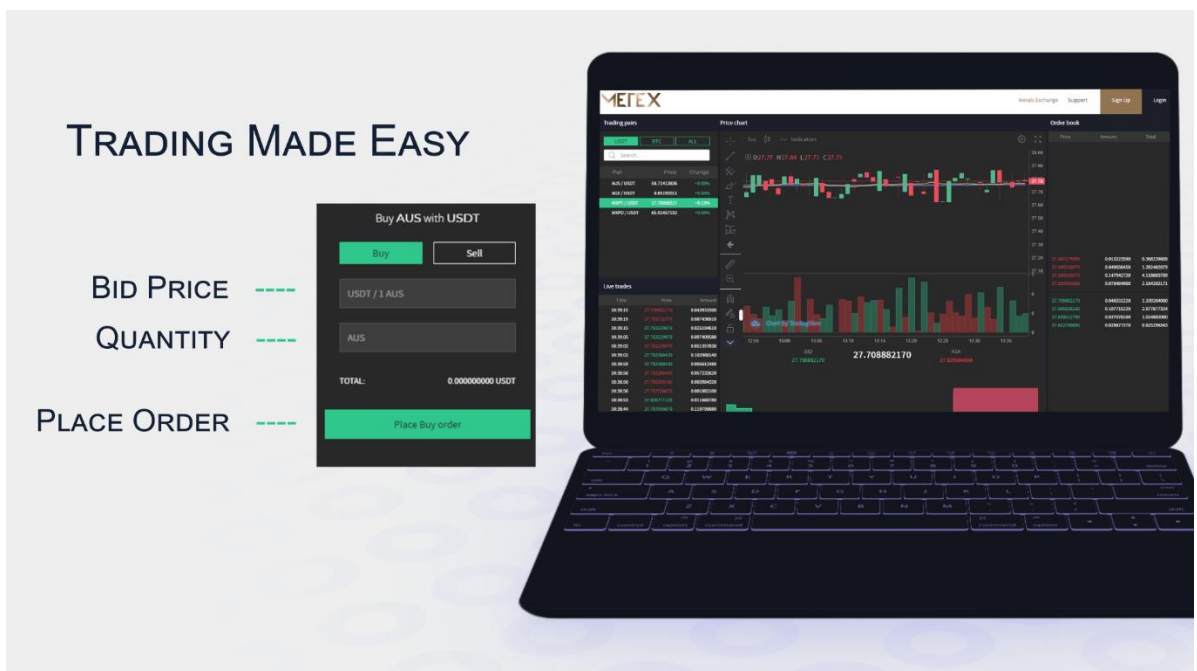
Arbitrage

Metals listed on the Exchange are subject to price fluctuation. This is because the metals prices do not necessarily reflect the current spot price of a particular metal at all times.

Nevertheless, transactions recorded on a shared public ledger allow traders to take opportunity of such arbitrage opportunities, which could almost guarantee constant profits to the traders involved.

Open 24 Hours 7 days per week

Our Platform is available for trading 24 hours 7 days per week. Users of our platform do not need to wait for the market to open to trade metals on the Platform. There is no open price and no closing price, thus a user can open or close their position when they see the market turning. This something an individual cannot generally do on traditional markets, often having to watch their position decline whilst the market is closed.



Multiple Pairings

With an aim to make trading precious, industrial and base metals easy for the masses, Metex will provide pairings in both fiat and cryptocurrencies such as AUD, USDT and BTC for users to buy, sell and exchange metals.

Hedging

Apart from the ability to hedge against other listed metals and currencies, Metex also allows its users the same hedge against inflation as physical ownership of the metals on a more secure and convenient exchange platform without the need to hold the actual physical commodity.

International Reach

Metex aspires to make its blockchain powered Exchange more widely accessible, and the Company believes in exposing its users to the wonder market of tokenised metals.

Users across the world can legally exchange their digital currencies for metals on the Metex Exchange platform. Metex will also expand its operations to target the Chinese market, providing the Chinese investors an incentive to purchase foreign assets with their native currency.

Onboarding of metal suppliers

Metex Exchange is poised to grow rapidly and bring large amounts of users to interact and trade tokenised metals. The onboarding of tokenised metals from suppliers with existing market presence in the metals trading ecosystem reaps extensive benefits for Metex, especially with an Exchange fee that is smaller than all existing metal retailers.

Legally Compliant

Digital Currency Exchange is a fast-emerging market within the blockchain space. As such, Metex retains a highly specialised and skilled legal team to provide ongoing advisory and monitory services, ensuring that Metex is always legally compliant with Australian regulations.



Inexpensive Metal Purchases

Metex charges a small fee of 1% for each metal exchanges. Not only that the investors are able to invest and buy tokenised metals at a lower price as compared to the metal retailers, their concerns about costs of storage and other associated expenses are absorbed by Metex.

On the other hand, Metex has an experienced acquisition team with previous experience in exploration, mining, minerals processing industries and metals trading.

Metex offers its members with a range of base and precious metals for trading at a fraction of the costs. Investors get direct ownership of metals that are stored securely in the Metex vaults.

Tokenised Metals

Please note: Our predominant product offering is the Metex Exchange Platform and tokenised metals are the products we facilitate the trade of.

Tokenised metals are metals that have been stored in a secure storage facility and a digital representation of the metal is created, via blockchain technology, that can be transferred to different individuals close to instantly.

Each tokenised metal will constitute ownership in metal; however, possession remains in the relevant storage facility, allowing individuals to own and trade metals without the need to physically move the metals or store the metals themselves.

The relevant company offering the tokenised metal product ("Product Supplier") (whether it is Metex or a partner) will likely hold the metals under a bailment agreement allowing for holders of the tokenised metals to hold ownership without requiring possession.

The tokenised metal characteristic will describe the type of metal, weight and purity. For example, Gold, 1 gram, 99.99% purity.

As each metal is of identical characteristics, they become fungible, meaning the Product Supplier may distribute any piece of metal to the owner if required.

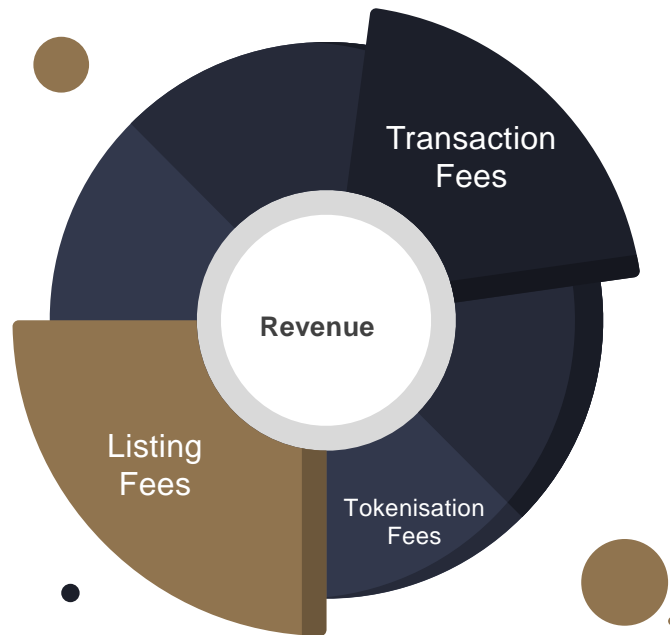
The owner of the tokenised metals may request to acquire the physical metals when they so please, as long they pay the relevant bailment fees. If metal is delivered to the owner, their corresponding tokenised metal will be destroyed.

Metex's Platform has the capability to onboard any company who supplies tokenised metals and pair them with relevant digital currencies and Fiat.

Metex has currently developed for tokenised metals. Gold, Silver, Platinum and Palladium.



5. Revenue



Transaction Fees

Metex will initially charge a 1% fee on Makers and Takers. However, Metex will reserve the right to exempt individuals who provide liquidity to the platform or market making services from aforementioned fees.

for the trading of Metals Tokens as well as the trade of digital currencies on Metex Exchange. Metex caters to participants looking to trade at any value on the Exchange, taking a 1% maker and taker fee.

Listing Fees

For users that wish to list their digital currencies on Metex Exchange.

Tokenisation Fees

Metex may, in their sole discretion tokenise individuals' metals.

6. Key Costs

Metals Acquisition

Metals acquisition is one of Metex's most significant costs and the Company manages this expense through a multi-sourcing strategy. Metex intends to increase acquisition rate to ensure the stability of metals supplies amid changing market conditions. Costs of which also include the preservation of metals, security systems in place and ongoing quality assurance expenses.



Exchange Operational Expenses

Metex allocates majority of its funds on expenses incurred through business operations expenses, which are necessary and unavoidable. Administration of the Exchange alone accounts for one of the larger expenses for Metex and primarily relates to ongoing platform development and professional advisory expenses.

Marketing and Customer Acquisition

Metex will take a lean approach to marketing and sales expenses to increase business exposure and presence of the Exchange platform in both the metals trading and cryptocurrency space. Community, social media, email, press release and media marketing will bear the bulk of Metex's marketing activities – from presentations designed to educate audiences about Metex projects to facilitating productive discussions on cryptocurrency-popular social media networks.

Accounting and Insurance

General and administrative expenses are necessary to maintain or insure Metex's operations. While these expenses may not be variable, Metex aims to provide all stakeholders with a level of transparency and accountability through consistent and accepted bookkeeping principles and standards.

Legal and Advisory

There are significant costs in the regulatory landscape of Metex's operations, pertaining in particular to its ASIC and AUSTRAC obligations. Metex constantly seeks professional advice to ensure disclosures are kept up to date, as well as ongoing compliance with the law.

To promote the integrity of cryptocurrency, one distinct area in which costs are foreseen to be incurred is the development of increased technical capability to ensure AML/CTF compliance and reporting obligations.

Employment

Metex depends heavily on key personnel in the legal, operations and supply-chain management spaces to ensure ongoing legal compliance, effectiveness and profitability of its business. In doing so, Metex will fairly remunerate its employees to acknowledge their significant responsibilities and skills, as well as to ensure long-standing retainers.

Metex Expansion Plan

Growth and continuous improvement are essential elements to Metex's strategic vision and the Company's undertaken growth strategy is guided by these key principles:

- enhancement and expansion of the Exchange platform;
- onboarding higher volumes of tokenised metals on the Exchange;
- onboarding of institutional buyers and sellers;
- customer acquisition of metal traders, digital currency traders and individuals looking for low barrier to entry investment opportunities;
- improving efficiencies to drive higher margins;
- development of partnerships with lending platforms to allow individuals to lend against tokenised metals on Metex Exchange platform.

Ways of Decision-Making

Metex strives to achieve full compliance with the relevant Australian laws and regulations. In accordance with the Corporations Act 2001, any agreement or project entered into on behalf of Metex will only be considered as valid and lawful upon sign-offs by two Metex Directors at all times.

The Metex Directors are fully aware of the fundamental directors' duties and endeavour to exercise the required care and diligence, act in good faith and in the best interests of Metex in all decision-making process relating to Metex.

Prior to entering into any agreement or project on behalf of Metex, the Metex Directors will take the necessary steps to ensure that proper and well-rounded consultation and negotiation have been conducted, so to ensure that the decisions are made in the best interests of the shareholders, stakeholders and members of the company as a whole.



7. Key Risks

This Section describes some of the potential risks associated with an investment in shares in Metex, which may affect the existing and future operating and financial performance of Metex and the value of Metex's shares. It does not purport to list every risk that may be associated with an investment in Metex's shares now or in the future.

The occurrence or consequences of some of the risks described in this Section are partially or completely outside of the control of Metex, its Directors and its management.

Investments in Shares are not risk-free and the Directors of the Company strongly advise potential investors to consider the risk factors described below, together with the information contained in this Information Memorandum.

Before applying for Shares, investors should satisfy themselves that they have a sufficient understanding of these matters and should consider whether Shares are a suitable investment for them, having regard to their own personal circumstances, investment objectives, financial circumstances and tax position.

If investors are unclear in relation to any matter or are uncertain as to whether the Company is a suitable investment for them, they should seek professional guidance from their solicitor, stockbroker, accountant or other independent and qualified professional adviser before deciding whether to invest.

Funds Depletion

The Company has only recently become operational and thus has limited operating and financial performance history.

No assurance can be given that the Company will achieve commercial viability through the successful exploration or mining of any projects.

Until the Company is able to realise value from its projects, it is likely to incur ongoing operating losses.

At this stage, the liabilities that Metex has incurred outweigh its revenue produced.

The main sources of Metex's expenses comprise of consultation fees, development fees for the Metex's trading platform and website, as well as employee expenses.

Metex believes that these operational costs incurred are inevitable at the early stage of the business to ensure continuous success and effective overall operations.

Dilution

The Company may require further funding in addition to amounts raised under this Information Memorandum. Any additional equity financing may dilute shareholdings. Since the shares are not listed on any stock Exchange, investors may find it difficult to dispose their shareholding in the Company.



Reduction in Demand

Economic conditions may impact consumer demand for metals. There are different set of catalysts that can move the price each day and the metals commodities are determined primarily by the forces of supply and demand in the market. If there is an increased need for metals at times of shortage, the value of these metals will naturally increase. In contrast, any other factors such as improvement in mining equipment speeding up production could lower the metals prices.

Learning Curve

Users, especially those who are new to digital currencies trading, may struggle to navigate around the Exchange Platform. To resolve this issue, Metex recruits an expert team to develop a platform that is user-friendly, intuitive, and it strives to become the ultra-accessible exchange platform for traders.

Regulatory Risk

Metex's success to date has, to a significant extent, been due to its key personnel, in particular the CEO and Compliance Manager, Andrew Sassi and Brett Wilkins-Byrd respectively, who have been leading the company operations. However, a risk that is apparent to Metex is the regulatory landscape in relation to blockchain technology and digital Exchanges. To minimise the risk of non-compliance, Metex has retained experienced and well-qualified legal advisors to maintain regulatory compliance within Australia.

Liquidity Risk

One of cryptocurrency's inherent issues revolves around liquidity problems. There is a possibility that Metex may not be able to onboard enough liquidity on platform for any given pairings. Metex is working to onboard an impressive array of pairings to fuel for transactions on the exchange platform, allowing increase in frequency and volume of trading to aid and enhance market liquidity.

Cyberattack

Cyberattack presents an ever-evolving threat against digital currency exchanges, as hackers are known to execute well-orchestrated actions to infiltrate into systems at the most opportune time. Metex takes cyber threats seriously and endeavours to implement a highly secured infrastructure to avoid data breaches and malicious attacks, as well as countermeasures to protect its users. Whilst blockchain can provide a certain degree of security, however, its decentralised feature makes it vulnerable and subject to exploitation by hackers.

Brand and Reputation

Within the metals trading industry, Metex is subject to increasing competition from both existing metals trading companies and new entrants seeking to gain market share from Metex. Reputation plays a major part in the competition amongst new and existing trading companies. There lies a risk that incidents outside of Metex's control could occur and such reputational crisis can have a substantial impact on a company's financial future.

Key Personnel

Key Personnel is key contributor to the success of Metex. Whilst Metex strives to retain its employees, loss of key personnel, sustained underperformance or inability to recruit or retain suitable may adversely affect Metex's future operating and financial performance



PROFIT AND LOSS (PROJECTION) FOR THE YEARS ENDING 30 JUNE 2022

	2021	2022	2023
	\$	\$	\$
Sales – Trading Commission	407,466	672,318	1,109,325
Sales – Withdrawal Fees	17,700	29,205	29,939
Sales – Tokenisation and Listing Fees	15,000	50,000	80,000
TOTAL SALES	440,166	751,523	1,219,265
Less: Cost of Goods Sold	0	0	0
GROSS MARGIN	440,166	751,523	1,219,265
Other Income	300,000	300,000	300,000
Less: Overheads	855,183	1,062,909	1,118,777
NET PROFIT (AFTER-TAX)	(115,518)	(11,385)	400,487

BALANCE SHEET (PROJECTION) FOR THE YEARS ENDING 30 JUNE 2023

	2021	2022	2023
	\$	\$	\$
Cash & Cash Equivalents	2,547,629	2,498,333	2,926,343
Receivables	10,000	10,000	10,000
Inventories	77,634	77,634	77,634
CURRENT ASSETS	2,635,263	2,585,967	3,013,977
Plant	74,066	156,846	214,792
Intangibles	1,178	1,178	1,178
NON-CURRENT ASSETS	75,244	158,024	215,970
TOTAL ASSETS	2,710,507	2,743,991	3,229,947
Trade and Other Creditors	47,425	49,796	52,286
Other Liabilities	60,386	102,886	185,865
CURRENT LIABILITIES	107,811	152,682	238,151
NON-CURRENT LIABILITIES	0	0	0
TOTAL LIABILITIES	107,811	152,682	238,151
NET ASSETS	2,602,696	2,591,309	2,991,796

8. Key people

The Directors of Metex bring to the Board a breadth of expertise and skills, including industry and business knowledge, financial management and corporate governance experience.

Director & CEO

Andrew Sassi



- Strategic and well-connected leader with 18+ years' stockbroking experience specialising in capital raising and IPOs.
- Andrew is responsible for the leadership, operations and strategic direction of Metex.
- Andrew actively participated in a variety of capital raisings across various industry verticals, bringing in a wealth of knowledge relating to stock market trading, investment banking and funds management.

Director & Compliance Manager

Brett Wilkins-Byrd



- Highly analytical and results-driven leader with 20+ years' experience in digital commerce with a strong focus in software integration and business management.
- Brett has extensive experience overseeing regulatory compliance programs and processes.
- Brett's demonstrated abilities in risk management, systems development and software solutions offer Metex with the best advantage in maintaining business compliance and driving business initiatives.

Director & CFO

Domenic Virgara

BA Acc CPA



- Mr Virgara is the owner and Managing Director of Techforce Personnel Pty Ltd a national recruitment company commencing operations in 2010 and growing the business from zero to a turnover of \$60m. He is a qualified CPA by profession and has been a high performing recruitment Director and CFO, with the Clements Group (now Hoban Recruitment) for over 20 years before starting up Techforce. During his tenure, Dom provided strategic, financial and marketing guidance for his companies.

Non-Executive Director

Chay Winstanley



- Prior to the Recruitment Industry he worked as a CFO with Mitsubishi Motors, Spotless Group and Elders Rural. Dom has many large investment interests including agriculture, cancer research, online based insurance and horse racing, water trading platforms along with Metex. He brings strong financial discipline to the role.

- Chay brings to Metex a vast amount of experience in law, business and finance. Chay also has experience managing a finance brokerage firm
- Chay has strong analytical, research and management skills. These skills are readily transferable to his role with Metex where a comprehensive understanding of deal structuring, compliance and regulation is required.
- His experience is invaluable, being able to navigate and understand legal issues, the capital markets landscape, and he brings valuable experience in the application of cryptographic technologies to asset tokenisation.

Legal Advisor

Harly Zappino



- Harly Zappino has deep understanding of blockchain technology, cryptocurrency and corporation laws.
- He has led numerous establishments of digital currencies and exchanges within Australia and internationally.
- Harly advises Metex all legal aspects including but not limited to corporate governance and operations, compliance, Digital Currency Exchange, and capital raising.

Legal Advisor

Kenny Lee



- Kenny Lee is a principal of Agile Legal Consulting, heading the Blockchain, Commercial and Corporate departments of the firm.
- Kenny's experience as a lawyer specialising in the FinTech industry managing a specialist team of lawyers dedicated to the Blockchain and the Fintech industry. He has strong business acumen and his entrepreneurial foresight is key.

Marketing Executive,

Robert Chambers



- Robert Chambers brings in a wealth of experience in advertising, marketing and brand management.
- He is known across the industry for his expertise in international brand management, product commercialisation and campaign deployment. Robert is responsible for Metex's brand reputation enhancement, advising on marketing strategies and opportunities, and to place Metex in front of the targeted audience with strategic marketing messages.

**Business Advisory,
Accounting,**

Simon Tscharke



- Simon Tscharke is the Director of Venture Private Advisory with 18+ years' experience advising many businesses from start-up stage through to established operations on all aspect of accounting, taxation and business services. Simon is responsible for providing financial advice to Metex on accounting, financial, regulatory and reporting aspects.

IT Consultant,

Bill Angelidis



- Bill Angelidis, the CEO of ASTA, brings in a wealth of skills and experience in e-commerce platform management, strategic decision-making and IT implementation and development. Bill manages all IT-related and digital platform aspects of METEX



IT Consultant

Rajeev Verma



- Frank Favretto is a former Chartered Accountant with 35 years experience in Investment Banking. 7 of those years were with Bankers Trust Australia as a Director and Executive Vice President. Frank has also founded, developed and launched a number of start-up companies including eBet Limited & H2OX Water Exchange- eBet was acquired by Tabcorp. Franks responsibilities include company strategy and corporate governance.
- Rajeev Verma has 15+ years' experience in IT and development of financial services platforms. He spent the majority of his career in various technology roles for hedge funds, brokerage houses and trading Exchanges.
- Rajeev is well-known of his demonstrated management experience.
- Rajeev Verma is responsible for building and development of the Exchange platform and technological aspects of METEX.

IT Consultant
Ramakant Maurya

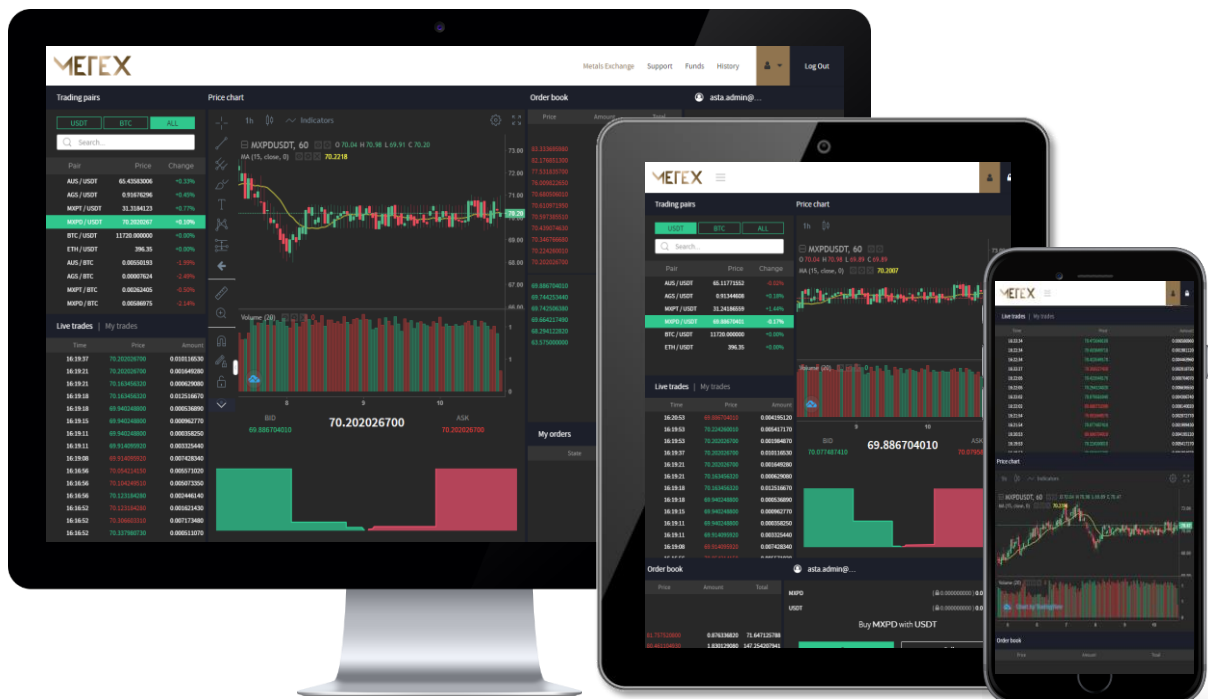


Corporate Banking
Fadi Kassis



Co-Founder & Strategist
Aaron Troy Cassar

- Ramakant is a business strategist and entrepreneur with 15 years of experience. Has experience with early start ups including a leading B2B e-commerce business in India.
- Over a decade of experience in the fields of product development, process development, project management and marketing.
- Blockchain, Artificial Intelligence & IOT technologies are his areas of expertise.
- Founder of Forte Securities, a global inter dealer broker with headquarters in the United Kingdom. With clients spanning the major capital markets centres, Fadi brings a wealth of banking and capital markets expertise to the team.
- Aaron is a Digital Economy Entrepreneur involved in the setup of a number of new start-up blockchain businesses including PureGold, Eqitrade & School of Blockchain. 20 years of working internationally in consulting roles with listed public companies in Asia.
- Involved in running a Gold Trading business in the Solomon Islands for 2 years. Invested in Mining start-ups in the South Pacific.



9. Offer Details

Overview

This summary is not intended to provide full information on the Shares described in this Information Memorandum. Before deciding to apply for Shares, this Information Memorandum should be read in its entirety.

This Information Memorandum relates to an offer of Ordinary Shares by Metex Corp Pty Ltd. The Company will issue up to 6,666,667 Ordinary Shares at an Offer Price of \$0.15 per Ordinary share, raising gross proceeds of up to AUD \$1,000,000.00, with Over Subscriptions accepted up to 10,000,000 shares to raise \$1,500,000.00 at the discretion of management or the directors.

The Offer is made on the terms, and is subject to the conditions, set out in this Information Memorandum.

Investment Potential

Any investment in a new business must be considered speculative. Returns on this investment are not likely to correlate with returns on the overall stock market.

This Offer represents an opportunity for investors to acquire a shareholding at a pivotal stage of Metex's value growth.

What is the Offer?

The Offer is a private offering of 6,666,667 Shares in the Company. The Shares being offered will represent 16.4% of the total shares in the Company.

Purpose of the Offer and Use of Proceeds

The proposed use of funds raised under the Offer at a subscription of AUD \$1,000,000.00 (and assuming all ordinary shares are fully subscribed) is for the expense on the purchase of metals, expansion and development of metals storage facilities, as well as ongoing development of the Exchange operations and platform.

There is no minimum subscription. If less than AUD \$1,000,000.00 is raised, the Company will re-consider its objectives and expenditure program. Additionally, the percentage of shareholder interests may subsequently change.

Ultimately, the purpose of the Offer is to provide primary capital to support Metex future growth plan and to provide Metex with a strong balance sheet to pursue future growth opportunities.

Terms and Conditions of the Offer

What is the type of security being offered?

- Ordinary Shares

What is the consideration payable for each security being offered?

- Successful Applicants under the Offer will pay the Offer Price, being AUD\$0.15 per Ordinary Share.



What is the Offer period?

The key dates, including details of the Offer Period relating to each component of the Offer, are set out in “Key Offer information”. The timetable is indicative only and may change. Unless otherwise indicated, all times are stated in Melbourne, Australia time.

The Company may vary the times and dates without notice (including to close the Offer early, to extend the Offer period relating to any component of the Offer, or to accept late Applications, either generally or in particular cases, or to cancel or withdraw the Offer before Completion, in each case without notifying any recipient of this Information Memorandum or any Applicants).

If the Offer is cancelled or withdrawn before Completion, then all Application Monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act.

What are the cash proceeds to be raised?

- Up to AUD \$1,000,000.00 is expected to be raised under the Offer.

What is the minimum and maximum Application size under the Offer?

- Minimum application amount is 166,66 shares. There is no maximum application size under the Offer.

What is the allocation policy?

The allocation of shares will be determined by the Company in its sole discretion.

Are there any tax considerations?

The tax consequences of any investment in Securities will depend upon an investor’s particular circumstances. Applicants should obtain their own tax advice prior to deciding whether to invest.

What should you do with any enquiries?

All enquiries in relation to this Information Memorandum should be directed to afsassi@metex.io or visit our website at www.metex.exchange. If you are unclear in relation to any matter or are uncertain as to whether Metex’s Shares are a suitable investment for you, you should seek professional guidance from your solicitor, stockbroker, accountant or other independent and qualified professional adviser before deciding whether to invest.

How to Apply?

Application for shares can only be made by:

- Completing the Application Form attached to this Information Memorandum
- Completing the Application Form available on our website and following instructions to make an online payment

The Company reserves the right to reject any Application or to allocate fewer Securities than the number applied for by any investor. If an Application Form is not completed correctly, or if the accompanying payment is for the wrong amount, Metex may still accept the Application.



When to Apply?

Applications may be lodged at any time after the issue of this Information Memorandum.

The Offer will remain open until 25 July 2020, unless the Company elects to close the Offer earlier or extend the Offer, in each case without prior notice.

Early lodgement of your Application is recommended as the Offer may be closed early.

Discretion regarding the Offer

The Company may withdraw the Offer at any time before Completion. If the Offer, or any part of it, does not proceed, all relevant Application Monies will be refunded (without interest).

The Company also reserves the right to close the Offer or any part of it early, extend the Offer or any part of it, accept late Applications or bids either generally or in particular cases, reject any Application or bid, or (subject to the terms of any guaranteed allocations referred to in this Information Memorandum) allocate to any Applicant or bidder fewer Securities than applied or bid for.

Term Sheet

Parties Involved	
Company:	Metex Corp Pty Ltd (ACN 624 831 821) having its registered address at 123 Greenhill Road, Unley SA 5061 (Company)
Directors:	Andrew Sassi, Brett Wilkins-Byrd, Domenic Virgara and Chay Winstanly
Investor:	Insert Full Name
Investor Type:	Sophisticated / Retail (<i>strike out non applicable</i>)
Allocation	
Recitals:	The investor is interested in investing ordinary shares in the company via private sale.
Investment:	For the purchase of fully diluted Ordinary Shares (Shares) in the Company.
Offer:	Issue of 6,666,667 shares at 15 cents per share
Offer Size:	AUD \$1,000,000 for 15.6% of issued share capital
Minimum Investment	AUD \$25,000.00 (166,666 shares)
Company Market Capitalisation	AUD \$6,086,500
Beneficial Entitlement	
Board Member	Shareholder will be entitled to elect a board member to the company if they hold 30% Shareholding.



Application Form



The applicant must fill out this form to apply for full paid shares in Metex Corp Pty Ltd (ACN 624 831 821).

1. Shares are distributed as per the term sheet.
2. Share Application form will be delivered to Metex administration.
3. Metex Administration will process the issuance of the shares.
4. Metex Administration will provide applicant with a receipt for payment of shares reconciled as per Metex's bank account.

Please correctly identify your current investor status: Retail Australian Investor Overseas Investor Sophisticated Investor

1. Share Sale Price	Number of Shares	Total Amount Payable
		AU\$
2. Name of Applicant		
Insert Full Name or Company Name		
3. ABN/ACN/Company Number If Applicable		
4. Are shares Beneficially Held?		Name of Beneficiary
Yes/No		
5. Registered Address		
6. Payment Details		
Account Name: Metex Corp Pty Ltd - Forte Securities	BSB: 806 043	Account Number: 100205420
7. Telephone Number		Email Address

Metex Administration reserve the right to accept any Application in full, accept any lesser number of Shares, or decline any Application. Applicants must not assume that the Shares they apply for, or any number of Shares, will be issued to them in response to their Application. Before dealing in any Shares, Applicants must satisfy themselves as to their actual holding of Shares.

By submitting this Application form, I/We declare that this Application is lodged according to the instructions on the reverse of the Application form and declare that all details provided are complete and accurate. I/We understand that we will be issued a copy of incorporation documents of Metex Corp Pty Ltd, company officer and shareholder listings and that we will have the opportunity to comment on any ratifications.

I/We represent, warrant and undertake to the Company that our subscription for the above shares will not cause the Company or me/us to violate laws under Australian regulation or relevant international regulations that may be applicable to this subscription for Securities in the Company.

Mailing Address

Contact Info

.....

This Agreement is effective on (DD/MM/YYYY).

This Agreement is Between Metex Corp Pty Ltd (ACN 624 831 821) and (Investor)

.....



Contact Us

Andrew Sassi - Director CEO

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Harly Zappino

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Website

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